

July 23, 2025

To,
The National Stock Exchange of India Limited
Listing Department, Wholesale Debt Market,
Exchange Plaza, Plot No. C/1, G Block,
Bandra Kurla Complex, Bandra (E),
Mumbai - 400 051.

Sub: Prior intimation pursuant to Regulation 50(1) of SEBI (Listing Obligations and Disclosures Requirements) Regulations, 2015

Dear Sir/Madam,

Pursuant to Regulation 50(1) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to submit that a Meeting of the Finance Committee of Aseem Infrastructure Finance Limited will be held on Saturday, July 26, 2025, inter-alia, to consider issuance of upto 1,00,000 (One Lakh) Senior, Listed, Secured, Rated and Redeemable Non-Convertible Debentures (NCDs) of the Company, on private placement basis at par/premium based on the bidding outcome on the EBP platform and to be listed on National Stock Exchange of India Limited, as per the following details:

- (a) 50,000 (Fifty Thousand) fully paid-up NCDs, having face value of Rs. 1,00,000 (Rupees One Lakh only) each, for the nominal amount aggregating upto Rs. 500 Crore (Rupees Five Hundred Crore Only); and
- (b) 50,000 (Fifty Thousand) partly paid-up NCDs, having face value of Rs. 1,00,000 (Rupees One Lakh only) each, for the nominal amount aggregating upto Rs. 500 Crore (Rupees Five Hundred Crore only), out of which an amount upto Rs. 1,000 (Rupees One Thousand only) per NCD aggregating up to Rs. 5 Crore (Rupees Five Crore only) shall be payable on application / subscription, and the balance amount shall be payable based on terms of issuance of these NCDs.

Please take the above on record.

Thanking you.

Yours faithfully,
For **Aseem Infrastructure Finance Limited**

Naveen Manghani
Company Secretary &
SVP - Compliance

Aseem Infrastructure Finance Limited

Registered Office: Hindustan Times House, 3rd Floor,
18-20, Kasturba Gandhi Marg, New Delhi - 110001

Corporate Office: 907, 9th Floor, Godrej BKC, Avenue 3, G Block,
Bandra Kurla Complex, Bandra East, Mumbai - 400051